



Today's Date: _____

First Name: _____ M.I. _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip: _____

Date of Birth (MM/DD/YYYY): _____ Age: _____ Social Security # _____

Home Phone: _____ Work Phone: _____ Cell Phone: _____

Sex: Male Female Marital Status: Married Single Student: Full-time Part-time N/A

Occupation _____

What would you prefer to be called? _____ Who may we thank for this referral? _____

Have you seen us on: Facebook Twitter Youtube Google Reviews Internet Ad Flyer Instagram

Primary Insurance Policy

Your Relationship to subscriber: Self Spouse Child

Subscriber Name: _____ Sub. ID# _____ Sub DOB _____

Insurance Company: _____ Phone: _____

Employer: _____ Group Name: _____ Group# _____

Secondary Insurance Policy

Your Relationship to subscriber: Self Spouse Child

Subscriber Name: _____ Sub. ID# _____ Sub DOB _____

Insurance Company: _____ Phone: _____

Employer: _____ Group Name: _____ Group# _____

Authorization

I attest that I understand and answered all the above questions honestly and completely. I authorize the release of information to insurance carriers and other health care professionals who are involved in my care. I assign my insurance benefits to Dental Care of Plano unless otherwise indicated.

Name of Parent/Guardian (if patient is minor): _____

Relationship
Patient: _____

to **Patient/Guardian Signature**

Date:

Frist Name: _____ Last Name: _____ DOB: _____



DENTAL CARE of Plano

MEDICAL HISTORY

Tooth Shade: _____

Today's BP _____ / _____

Physician's Name: _____ Dr Phone Number: _____

Have you had any serious illness or operations? Yes No If yes, describe: _____

Have you ever had a blood transfusion? Yes No If yes, give approximate dates: _____

(Women) Are you Pregnant? Yes No Nursing? Yes No Taking birth control pills? Yes No

Check (✓) Y (Yes) or N (No) if you have or have had any of the following:

- | | | | |
|--|--|---|---|
| <input type="checkbox"/> <input type="checkbox"/> Anemia | <input type="checkbox"/> <input type="checkbox"/> Cortisone Treatments | <input type="checkbox"/> <input type="checkbox"/> Jaw Pain | <input type="checkbox"/> <input type="checkbox"/> Sleep Apnea |
| <input type="checkbox"/> <input type="checkbox"/> Arthritis, Rheumatism | <input type="checkbox"/> <input type="checkbox"/> Diabetes | <input type="checkbox"/> <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> <input type="checkbox"/> Snoring |
| <input type="checkbox"/> <input type="checkbox"/> Artificial Devices or Joints | <input type="checkbox"/> <input type="checkbox"/> Epilepsy | <input type="checkbox"/> <input type="checkbox"/> Liver Disease | <input type="checkbox"/> <input type="checkbox"/> Stomach Ulcers/GERD/Acid Reflux |
| <input type="checkbox"/> <input type="checkbox"/> Asthma | <input type="checkbox"/> <input type="checkbox"/> Fainting | <input type="checkbox"/> <input type="checkbox"/> Nervous System Problems | <input type="checkbox"/> <input type="checkbox"/> Stroke |
| <input type="checkbox"/> <input type="checkbox"/> Autoimmune Conditions | <input type="checkbox"/> <input type="checkbox"/> Glaucoma | <input type="checkbox"/> <input type="checkbox"/> Osteoporosis | <input type="checkbox"/> <input type="checkbox"/> Swelling Feet/Ankles |
| <input type="checkbox"/> <input type="checkbox"/> Bleeding Problems | <input type="checkbox"/> <input type="checkbox"/> Headaches | <input type="checkbox"/> <input type="checkbox"/> Pacemaker | <input type="checkbox"/> <input type="checkbox"/> Thyroid Problems |
| <input type="checkbox"/> <input type="checkbox"/> Blood Disease | <input type="checkbox"/> <input type="checkbox"/> Heart Problems | <input type="checkbox"/> <input type="checkbox"/> Psychiatric Treatment | <input type="checkbox"/> <input type="checkbox"/> Tobacco Habit |
| <input type="checkbox"/> <input type="checkbox"/> Cancer | <input type="checkbox"/> <input type="checkbox"/> Heart Surgery | <input type="checkbox"/> <input type="checkbox"/> Radiation Treatment | <input type="checkbox"/> <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> <input type="checkbox"/> Chemical Dependency | <input type="checkbox"/> <input type="checkbox"/> Hepatitis | <input type="checkbox"/> <input type="checkbox"/> Respiratory Disease | |
| <input type="checkbox"/> <input type="checkbox"/> Chemotherapy | <input type="checkbox"/> <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> <input type="checkbox"/> Shortness of Breath | |
| <input type="checkbox"/> <input type="checkbox"/> Circulatory Problems | <input type="checkbox"/> <input type="checkbox"/> HIV/AIDS | <input type="checkbox"/> <input type="checkbox"/> Skin Rash | |
| <input type="checkbox"/> <input type="checkbox"/> OTHER: _____ | | | |

MEDICATIONS: _____

Pharmacy: _____ Phone: _____

Frist Name: _____ Last Name: _____ DOB: _____

ALLERGIES

Y N

- Aspirin
- Barbiturates (sleeping pills)
- Codeine/Narcotics
- OTHER: _____

Y N

- Latex
- Local Anesthetic
- Penicillin
- Sulfa

AUTHORIZATION

I attest that I understand and answered all the above questions honestly and completely. I understand that the doctor is basing his treatment on this information. Your signature indicates you have received a copy of the HIPAA law and Dental Materials forms as well as releasing Dr. Banerjee to utilize any dental photographs for lecturing, educational, marketing purposes.

Name of Parent/Guardian: _____ Relationship to Patient: _____
(if patient is a minor)

Patient/Guardian Signature

Date:

--

Doctor Signature

Date:

--

Frist Name: _____ Last Name: _____ DOB: _____



DENTAL CARE
of Plano

DENTAL HEALTH AND HISTORY

Reason for visit: _____ Approximate date of last dental visit: _____

What is your primary concern that you would like us to address first? _____

When would you like us to start treatment? _____

Have you ever had any serious problem associated with previous dental treatment or dental emergencies? Yes No

If so, explain: _____

What, if anything, has happened in previous experiences at the dentist that was reason not to return? _____

Do you ever feel (or have you ever been told) that you don't have fresh breath? _____

How often do you brush your teeth? ___ time(s) a _____ How often do you floss? ___ time(s) a _____

What type of brush do you use? Manual Powered

Do you avoid brushing any part of your mouth because of pain? Yes No If yes, what part? _____

Which foods cause you twinges of pain: Hot Cold Sweet Sour None

Do your gums feel tender or swollen? Yes No

Do you chew on only one side of your mouth? Yes No If yes, explain: _____

Do you clench or grind your jaws while sleeping or during the day? Yes No

Do your jaws ever feel tired? Yes No

COSMETIC/ESTHETIC EVALUATION

Are you delighted with your smile? Yes No

- Please rate your smile from 1 to 10 (1 = I hate my smile, 10 = Awesome): _____

Would you like to have whiter teeth? Yes No

If you had a magic wand, what, if anything, would you change about your smile? _____

What (if any) personal or professional benefit might you gain if you had a gorgeous smile? _____

Do you have any special occasions coming up? _____

Would you like to see what YOU would look like with a new and improved smile? Yes No

If yes, please select all that apply:

- | | | | |
|--|--|--|---|
| <input type="checkbox"/> Lighten all front teeth showing | <input type="checkbox"/> Rebuild fracture(s) | <input type="checkbox"/> Straighten rotation | <input type="checkbox"/> Eliminate dark or stained fillings |
| <input type="checkbox"/> Lighten single tooth | <input type="checkbox"/> Lengthen | <input type="checkbox"/> Straighten angulation | <input type="checkbox"/> Reduce gum showing in smile |
| <input type="checkbox"/> Close spaces between teeth | <input type="checkbox"/> Shorten | <input type="checkbox"/> Eliminate crowding | <input type="checkbox"/> Repair uneven edges |

Please add anything you feel is important:

At Dental Care of Plano, we are committed to provide you with exceptional, gentle dental care. We consider you family. Utilizing state of the art technology, we will work with you to give you the healthy and beautiful smile you desire and deserve. Thank you so much for the opportunity to be of service to you!

With warm regards,

Soumya Banerjee, DMD

Frist Name: _____ Last Name: _____ DOB: _____



DENTAL CARE
of Plano

FINANCIAL POLICY

We are committed to providing you with the best dental care. Our fees reflect our professional commitment to excellence. If you have dental insurance, we are happy to help you receive your maximum allowable benefit. In order to achieve these goals, we need your assistance and your understanding of our payment policy. For your convenience we offer a wide range of financial options in order to pay for your dental treatment:

A) Split Payment

Half of the total treatment is due at the preparation visit, and the second half is due the day of cementation of the crowns/bridges/veneers.

B) Pay as You Go

You may choose to pay your obligation for each visit with cash, check, or credit card at the visit.

C) Prepayment in Full

For any treatment over \$2000, a prepayment Bookkeeping Courtesy of 5% will be given for direct payment in full by cash or check before or at the first treatment visit.

D) CareCredit

Care Credit offers No Interest financing for up to 24 months and low monthly payment options. There are no up front costs, no prepayment penalties and no fees as long as it is paid in full by the end of the term. This allows you to get the necessary work done now and pay later.

FORMS OF PAYMENT ON BALANCES DUE

In order to facilitate access to the very best dental care possible, you may choose from any of the following: Cash, Visa, MasterCard, American Express, Discover, Personal Checks or Care Credit (see above).

Interest of 1.5% per month will be charged on any unpaid balance after 60 days. This allows sufficient time for your insurance carrier to make payment. By law, insurance companies are required to make payment or deny a claim within 30 days. Please be aware that your dental benefit program is a contract between you, your employer and the insurance company. We are not a party to that contract. We file insurance claims as a courtesy to you, our valued patient. You are responsible (not your insurance company) for all fees for services rendered. We will gladly assist you in any way we can.

I understand that if I become delinquent on my account, my account will be turned over to a collection agency and I will subsequently be reported to the credit bureaus. In case of total default I agree to pay all costs for collection including but not limited to interest, court costs, sheriff fees, attorney fees and collection costs that may be incurred to collect on this account.

Please be aware that any parent or guardian bringing a child to our office is legally responsible for the payment of services rendered.

After your dental insurance has paid for dental services rendered at Dental Care of Plano, you may have an outstanding balance. This balance may include any deductibles, copayments, denials, and non-covered services. We do our best to estimate what you will owe. For balance owed, we will require a credit card authorization, or you may need to pay your entire balance up-front.

Credit Card: (check one): Visa MasterCard Discover Amex CareCredit

Card #: _____ Expiration Date: _____ CVV #: _____

(Do NOT include dashes or spaces)

(Enter as MM/YY)

Card Holder Signature: _____

Billing Address: _____ State: _____ Zip: _____

I certify that I have read, fully understand, and accept the above financial policy.

Name of Parent/Guardian: _____

Patient/Guardian Signature: _____

Relationship to Patient: _____

Date: _____

Frist Name: _____ Last Name: _____ DOB: _____



DENTAL CARE
of Plano

INFORMATION REGARDING BISPHOSPHONATES

Bisphosphonates are a class of drugs that are used to treat osteoporosis in women. Stronger forms of bisphosphonates are sometimes used in the treatment of certain cancers, as well as for a disorder called Paget's disease.

A connection has been made between bisphosphonate type drugs and a serious bone disease called Osteonecrosis of the Jaw. The United States Food and Drug Association, along with the manufacturer of one of these drugs (Fosamax) issued a warning to health care professionals on this issue on September 24th, 2004.

It is very important for you to let us know if you are now, or have ever taken in the past, ANY type of bisphosphonate class drug. If we treat you without knowing if you are now taking, or have taken in the past, any of these drugs, your health could be seriously affected. These drugs continue to affect the body for years after they are no longer being taken, so we must know if you have ever taken any of them. Brand names of these drugs include (but may not be limited to) are:

- Fosamax
- Zometa
- Aredia
- Actonel
- Boniva
- Bonefos
- Skelid
- Didronel

Are you now, or have you in the past, taken a bisphosphonate drug, including any of the brands above?

YES NO DATE _____

INFORMATION ON THE ELECTION OF TREATMENT OPTIONS

Your dentist will design a treatment plan in which he/she will recommend that you undergo specific dental procedures. You will be presented with the optimum treatment for your particular dental needs. If, in the dentist's judgment, other acceptable treatment options exist, these will be discussed with you as well. There are likely to be increased risks and potential complications should you elect to have an alternative form of treatment that differs from the optimum treatment plan presented to you. Please discuss these issues in more detail with your dentist. Be sure to understand the potential risks and complications before consenting to treatment.

Name of Parent/Guardian: _____

Relationship to Patient: _____

Name of Witness: _____

Patient/Guardian Signature:

Date:

Witness Signature:

Date:

Frist Name: _____ Last Name: _____ DOB: _____



DENTAL CARE
of Plano

HIPAA OMNIBUS RULE

**PATIENT ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES
AND CONSENT/ LIMITED AUTHORIZATION & RELEASE FORM**

You may refuse to sign this acknowledgement & authorization. In refusing we may not be allowed to process your insurance claims.

Date: _____

The undersigned acknowledges receipt of a copy of the currently effective Notice of Privacy Practices for this healthcare facility. A copy of this signed, dated document shall be as effective as the original.

MY SIGNATURE WILL ALSO SERVE AS A PHI DOCUMENT RELEASE SHOULD I REQUEST TREATMENT OR RADIOGRAPHS BE SENT TO OTHER ATTENDING DOCTOR / FACILITIES IN THE FUTURE.

HOW DO YOU WANT TO BE ADDRESSED WHEN SUMMONED FROM THE RECEPTION AREA:

First Name Only Proper Sir Name Other: _____

PLEASE LIST ANY OTHER PARTIES WHO CAN HAVE ACCESS TO YOUR HEALTH INFORMATION:

(This includes step parents, grandparents and any care takers who can have access to this patient's records)

Name: _____ Relationship: _____

Name: _____ Relationship: _____

I AUTHORIZE CONTACT FROM THIS OFFICE TO **CONFIRM MY APPOINTMENTS, DENTAL & BILLING INFORMATION** VIA:

- | | | |
|--|--|---|
| <input type="checkbox"/> Cell Phone Confirmation | <input type="checkbox"/> Work Phone Confirmation | <input type="checkbox"/> Email Confirmation |
| <input type="checkbox"/> Home Phone Confirmation | <input type="checkbox"/> Text Message to my Cell Phone | <input type="checkbox"/> Any of the Above |

I AUTHORIZE **INFORMATION ABOUT MY HEALTH** BE CONVEYED VIA:

- | | | |
|--|--|---|
| <input type="checkbox"/> Cell Phone Confirmation | <input type="checkbox"/> Work Phone Confirmation | <input type="checkbox"/> Email Confirmation |
| <input type="checkbox"/> Home Phone Confirmation | <input type="checkbox"/> Text Message to my Cell Phone | <input type="checkbox"/> Any of the Above |

I APPROVE BEING CONTACTED ABOUT **SPECIAL SERVICES, EVENTS, FUND RAISING EFFORTS or NEW HEALTH INFO** ON BEHALF OF THIS HEALTHCARE FACILITY VIA:

- | | | |
|--|---|--|
| <input type="checkbox"/> Phone Message | <input type="checkbox"/> Email | <input type="checkbox"/> None of the above (opt out) |
| <input type="checkbox"/> Text Message | <input type="checkbox"/> Any of the Above | |

In signing this HIPAA Patient Acknowledgement Form, you acknowledge and authorize, that this office may recommend products or services to promote your improved health. This office may or may not receive third party remuneration from these affiliated companies. We, under current HIPAA Omnibus Rule, provide you this information with your knowledge and consent.

Name of Parent/Guardian: _____

Relationship to Patient: _____

Your comments regarding Acknowledgements or Consents:

<p>Patient/Guardian Signature:</p> <p>Date:</p>
--

OFFICE USE ONLY

As Privacy Officer, I attempted to obtain the patient's (or representatives) signature on this Acknowledgement but did not because:

- | | |
|---|---|
| <input type="checkbox"/> It was emergency treatment | <input type="checkbox"/> The patient was unable to sign because _____ |
| <input type="checkbox"/> I could not communicate with the patient | <input type="checkbox"/> Other (please describe) _____ |
| <input type="checkbox"/> The patient refused to sign | |

Privacy Officer: _____



Patient Name: _____ Date of Birth: _____
Frist Last MM/DD/YYYY

You, the patient, have the right to accept or reject dental treatment by your dentist. Prior to consenting to treatment, you should carefully consider the anticipated benefits and commonly known risks of the recommended procedure, alternative treatments, or the option of no treatment.

Do not consent to treatment unless and until you discuss potential benefits, risks and complications with your dentist and all of your questions are answered. By consenting to treatment, you are acknowledging your willingness to accept known risk and complications, no matter how slight the probability of occurrence.

As with all surgery, there are commonly known risks and potential complications associated with dental treatment. No one can guarantee the success of the recommended treatment, or that you will not experience a complication or less than optimal result. Even though many of these complications are rare, they can and do occur occasionally.

Some of the more commonly known risks and complications of treatment include, but are not limited to, the following:

- 1) Pain, swelling, and discomfort after treatment
- 2) Allergic reaction to anesthetic or medication;
- 3) Possible injury to the jaw joint and related structures requiring follow-up care and treatment, or consultation by a dental specialist;
- 4) A root tip, bone fragment or a piece of a dental instrument may be left in your body, and may have to be removed at a later point in time;
- 5) Temporary, or, on rare occasion, permanent numbness, pain, tingling, or altered sensation of the lip, face, chin, gums and tongue along with possible loss of taste;
- 6) If upper teeth are treated, there is a chance of a sinus infection or opening between the mouth and sinus cavity resulting in infection or the need for further treatment;
- 7) Damage to adjacent teeth, restorations or gums;
- 8) Infection in need of medication, follow-up procedures or other treatment;
- 9) An altered bite in need of adjustment;
- 10) The need for replacement of restorations, implants or other appliances in the future;
- 11) Possible deterioration of your condition which may result in tooth loss;
- 12) Need for follow-up care and treatment, including surgery;
- 13) Jaw fracture;
- 14) Prolonged numbness.

Additional treatment at additional cost may be required.

It is very important that you provide your dentist with accurate information before, during, and after treatment. It is equally important that you follow your dentist's advice and recommendations regarding medication, pre and post treatment instructions, referrals to other dentists or specialists, and return for scheduled appointments. If you fail to follow the advice of your dentist, you may increase the chances of a poor outcome.

Certain heart conditions may create a risk of serious or fatal complications. If you (or a minor patient) have a heart condition or heart murmur, advise your dentist immediately so he/she can consult with your physician if necessary.

The patient is an important part of the treatment team. In addition to complying with the instructions given to you by this office, it is important to report any problems or complications you experience so they can be addressed by your dentist.

If you are a woman on birth control medication, you must consider the fact that antibiotics might make oral birth control less effective. Please consult with your physician before relying on oral birth control medication if your dentist prescribes, or if you are taking antibiotics.

This form is intended to provide you with an overview of potential risks and complications. Do not sign this form or agree to treatment until you have read, understood, and accepted each paragraph stated above. Please discuss the potential benefits, risks and complications or recommended treatment with your dentist. Be certain all of your concerns have been addressed to your satisfaction by your dentist before commencing treatment.

Name of Parent/Guardian: _____ Name of Witness: _____
(if patient is a minor)
Relationship to Patient: _____

Patient/Guardian Signature	Date:	Witness Signature	Date:

First Name _____ Last Name _____ Date of Birth _____



DENTAL CARE
of Plano

Appointment Agreement

At Dental Care of Plano, we understand that your time is very valuable. We are constantly striving to make your experience here more pleasant than any other place you have previously been. Trying to accommodate every patient's individual needs and work schedule can be challenging. We make every effort to stay on time so that our patients will not have to wait unnecessarily.

Your appointment is a commitment of time between you and our office. We ask that you make every effort to keep that commitment. We do provide a courtesy reminder call one to two days prior to your appointment.

If you find that you cannot keep your appointment, we do require a minimum notice of 48 business hours so we are able to assist other patients with their dental needs. If our office is not notified within the 48 business hours, you will be subject to a \$50 late cancellation charge.

By signing below, I agree to fulfill my obligation as a patient at Dental Care of Plano and agree to the "broken appointment" fee should I not give proper notification.

Name of Parent/Guardian: _____
(if patient is a minor)

Patient/Guardian Signature

Date:

Relationship to Patient: _____

